

SO ORDERED.

SIGNED this 26th day of February, 2010.




LEIF M. CLARK
UNITED STATES BANKRUPTCY JUDGE

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION

In re:

AGE REFINING, INC.,

Debtor.

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CHAPTER 11 CASE

CASE NO. 10-50501

**ORDER GRANTING EXPEDITED HEARING ON
EXPEDITED MOTION FOR ENTRY OF ORDER (A) APPROVING THE
PROCEDURES FOR SOLICITING OFFERS FOR SUBSTANTIALLY ALL OF THE
DEBTOR'S ASSETS; (B) APPROVING THE FORM AND MANNER OF NOTICE; (C)
AUTHORIZING THE DEBTOR TO CONDUCT AN AUCTION TO DETERMINE THE
HIGHEST AND BEST OFFER; (D) APPROVING THE PROCEDURES FOR
DETERMINING CURE AMOUNTS FOR ASSUMED CONTRACTS AND LEASES;
AND (E) GRANTING RELATED RELIEF**

The Court has considered the *Motion for Expedited Hearing on Expedited Motion for Entry of Order (A) Approving the Procedures for Soliciting Offers for Substantially All of the Debtor's Assets; (B) Approving the Form and Manner of Notice; (C) Authorizing the Debtor to Conduct an Auction to Determine the Highest and Best Offer; (D) Approving the Procedures for Determining Cure Amounts for Assumed Contracts and Leases; and (E) Granting Related Relief*

(the “Motion”¹). The Court finds that (i) it has jurisdiction over the matters raised in the Motion pursuant to 28 U.S.C. §§ 157 and 1334; (ii) this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); (iii) the relief requested in the Motion is in the best interests of the Debtor, its estate and creditors; (iv) proper and adequate notice of the Motion has been given and that no other or further notice is necessary; (v) all objections to the Motion have been resolved by this Order or are overruled in their entirety; and (vi) upon the record herein after due deliberation thereon good and sufficient cause exists for the granting of the relief as set forth herein.

IT IS, THEREFORE ORDERED that the *Motion for Expedited Hearing on Expedited Motion for Entry of Order (A) Approving the Procedures for Soliciting Offers for Substantially All of the Debtor’s Assets; (B) Approving the Form and Manner of Notice; (C) Authorizing the Debtor to Conduct an Auction to Determine the Highest and Best Offer; (D) Approving the Procedures for Determining Cure Amounts for Assumed Contracts and Leases; and (E) Granting Related Relief* is hereby granted; and

IT IS FURTHER ORDERED that the *Expedited Motion for Entry of Order (A) Approving the Procedures for Soliciting Offers for Substantially All of the Debtor’s Assets; (B) Approving the Form and Manner of Notice; (C) Authorizing the Debtor to Conduct an Auction to Determine the Highest and Best Offer; (D) Approving the Procedures for Determining Cure Amounts for Assumed Contracts and Leases; and (E) Granting Related Relief* is scheduled for an expedited hearing on **March 3, 2010, at 10:30 a.m., before the Honorable Leif M. Clark, United States Courthouse, 615 E. Houston St., Courtroom 1, 3rd Floor, San Antonio, Texas 78205.**

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¹ Capitalized terms unless otherwise defined herein shall have the same meaning as ascribed to them in the Motion.

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